


CHANGE IN CAPITAL :: RIGHTS ISSUE :: PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS-LISTING & QUOTATION OF THE WARRANTS

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Name of Announcer *	CHASEN HOLDINGS LIMITED
Company Registration No.	199906814G
Announcement submitted on behalf of	CHASEN HOLDINGS LIMITED
Announcement is submitted with respect to *	CHASEN HOLDINGS LIMITED
Announcement is submitted by *	Low Weng Fatt
Designation *	Managing Director and CEO
Date & Time of Broadcast	21-Mar-2014 18:20:20
Announcement No.	00122

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS-LISTING & QUOTATION OF THE WARRANTS
Specific shareholder's approval required? *	No
Description *	Please refer to the attachment.
Attachments	 Chasen Announcement Listing and Quotation of Warrants.pdf Total size =6K (2048K size limit recommended)

CHASEN HOLDINGS LIMITED
(Incorporated in Singapore)
(Company Registration No. 199906814G)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS ON THE BASIS OF FOUR (4) WARRANTS FOR EVERY TEN (10) EXISTING ORDINARY SHARES ("WARRANTS ISSUE")

– LISTING AND QUOTATION OF THE WARRANTS

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcements dated 8 November 2013, 3 December 2013, 21 January 2014, 17 February 2014, 26 February 2014 and 18 March 2014, relating to the Warrants Issue ("**Announcements**"), and the Offer Information Statement dated 26 February 2014 ("**Offer Information Statement**").*

Further to the announcement on 18 March 2014 on the results of the Warrants Issue, the Board of Directors of the Company is pleased to announce that 100,566,756 Warrants were allotted and issued today.

The aforesaid Warrants will be listed and quoted on the Main Board of the SGX-ST on 25 March 2014 and trading of the Warrants will also commence with effect from 9.00 a.m. on the same date.

The New Shares arising from the exercising of the Warrants, will, upon allotment and issue, be listed and quoted on the Official List of the SGX-ST.

BY ORDER OF THE BOARD

Low Weng Fatt
Managing Director and Chief Executive Officer

21 March 2014